

Andrew T. Solomon (AS 9200)
Gretchen S. Silver (GS 1534)
SULLIVAN & WORCESTER LLP
1290 Avenue of the Americas, 29th Floor
New York, NY 10104
(212) 660-3000

*Attorneys for Defendants Michael J. Principe,
Blue Equity LLC, and Blackwave Sports
Investment Company, LLC*

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
PIPER JAFFRAY & CO.,

Plaintiff,

-against-

MICHAEL J. PRINCIPE, et al.,

Defendants.
-----X

Civil Action No. 1:10-CV-4978 (NRB)

ECF CASE

**NOTICE OF MOTION
TO ADMIT COUNSEL
PRO HAC VICE**

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Courts for

the Southern and Eastern Districts of New York, I, Andrew T. Solomon, a member in good

standing of the bar of this Court, hereby moves for an Order allowing the admission *pro hac vice*

of

John D. Cox
LYNCH, COX, GILMAN & GOODMAN P.S.C.
500 West Jefferson Street, Suite 2100
Louisville, KY 40202-3354
Telephone: (502) 589-4215
Facsimile: (502) 589-4994
Email: atty@lynchcox.com

John D. Cox is a member in good standing of the bars of the states of Kentucky and

FILED
U.S. DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK
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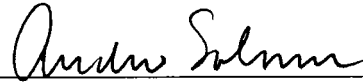
Indiana.

There are no disciplinary proceedings against Mr. Cox pending in any State or Federal

Court.

Dated: New York, New York
September 15, 2010

Respectfully Submitted,



Andrew T. Solomon (AS 9200)
SULLIVAN & WORCESTER LLP
1290 Avenue of the Americas, 29th Floor
New York, NY 10104
Telephone: (212) 660-3000
Facsimile: (212) 660-3001

*Attorneys for Defendants Michael J. Principe,
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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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PIPER JAFFRAY & CO.,

Plaintiff,

-against-

MICHAEL J. PRINCIPE, et al.,

Defendants.
-----X

Civil Action No. 1:10-CV-4978 (NRB)

ECF CASE

**AFFIDAVIT OF ANDREW T.
SOLOMON IN SUPPORT OF
MOTION TO ADMIT COUNSEL
PRO HAC VICE**

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

ANDREW T. SOLOMON, being duly sworn, hereby deposes and says:

1. I am a partner at the law firm of Sullivan & Worcester LLP, attorneys for defendants Michael J. Principe, Blue Equity, LLC, and Blackwave Sports Investment Company, LLC (together, "Defendants"). I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of Defendants' motion to admit John D. Cox as counsel *pro hac vice* to represent Defendants in this matter.

2. I am a member in good standing of the bar of the State of New York and was admitted to practice law in 1996. I am also admitted to the bar of the United States District Court for the Southern District of New York, and am in good standing with this Court.

3. I have known Mr. Cox and his firm since 2004.

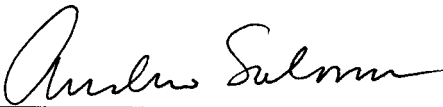
4. Mr. Cox is a Partner at Lynch, Cox, Gilman & Goodman PSC.

5. I have found Mr. Cox to be a skilled attorney and a person of integrity. He has experience in Federal practice and is familiar with the Federal Rules of Procedure.

6. Accordingly, I am pleased to move the admission of John D. Cox, *pro hac vice*.


7. I respectfully submit a proposed order granting the admission of John D. Cox, *pro hac vice*, which is attached as Exhibit A.

WHEREFORE it is respectfully requested that the motion to admit John D. Cox, *pro hac vice*, to represent Defendants in this matter be granted.



ANDREW T. SOLOMON (AS 9200)

Sworn to before me this
15th day of September 2010



Notary Public
GRETCHEN SILVER
Notary Public, State of New York
No: 02SI6184843
Qualified in Queens County
Commission Expires April 07, 2012

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

PIPER JAFFRAY & CO.,

Civil Action No. 1:10-CV-4978 (NRB)

Plaintiff,

ECF CASE

-against-

**ORDER FOR ADMISSION
PRO HAC VICE
ON WRITTEN NOTICE**

MICHAEL J. PRINCIPE, et al.,

Defendants.

-----X

Upon the motion of Andrew T. Solomon, a partner of Sullivan & Worcester LLP, attorneys for defendants Michael J. Principe, Blue Equity, LLC, and Blackwave Sports Investment Company, LLC (together, "Defendants"), and said sponsor attorney's affidavit in support;

IT IS HEREBY ORDERED that

John D. Cox
LYNCH, COX, GILMAN & GOODMAN P.S.C.
500 West Jefferson Street, Suite 2100
Louisville, KY 40202-3354
Telephone: (502) 589-4215
Facsimile: (502) 589-4994
Email: atty@lynchcox.com

is admitted to practice *pro hac vice* on behalf of Defendants in the within case in the United States District Court for the Southern District of New York. All attorneys appearing before this court are subject to the Local Rules of this Court, including the rules governing the discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, and counsel does not already have an ECF password, counsel shall immediately apply for one at nysd.uscourts.gov. Counsel shall forward the *pro hac vice* fee to the Clerk of Court.

Dated: September __, 2010
New York, New York

HONORABLE NAOMI REICE BUCHWALD
UNITED STATES DISTRICT JUDGE

KENTUCKY BAR ASSOCIATION

514 WEST MAIN STREET
FRANKFORT, KENTUCKY 40601-1812

(502) 564-3795

FAX (502) 564-3225

www.kybar.org

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THIS IS TO CERTIFY THAT

JOHN DAVIS COX

Lynch, Cox, Gilman & Goodman, PSC

500 West Jefferson, Suite 2100

Louisville, Kentucky 40202

Membership No. 88390

is an active member in good standing with the Kentucky Bar Association as required by the Rules of the Supreme Court of Kentucky, no record of any complaints or charges of any kind having been preferred against him. Dated the 31st day of August, 2010.

JOHN D. MEYERS
REGISTRAR

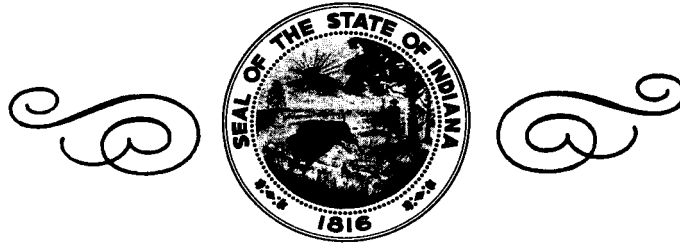


By: _____

Nicole A. Key

Nicole A. Key, Deputy Registrar

SUPREME COURT OF THE STATE OF INDIANA



Certification

STATE OF INDIANA, SS:

I, Kevin S. Smith, Clerk of the Supreme Court
of Indiana, do hereby certify that

JOHN DAVIS COX

is a member of the bar of said Court since admission on
November 13th 2000, and is in good
standing therein.

GIVEN under my hand and the seal of said Court at Indianapolis,
Indiana, this 26th day of August, 20 10.

KEVIN S. SMITH
CLERK, SUPREME COURT OF INDIANA

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Gretchen S. Silver (GS 1534)
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1290 Avenue of the Americas, 29th Floor
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(212) 660-3000

Attorneys for Defendants

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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Plaintiff,

ECF CASE

-against-

AFFIDAVIT OF SERVICE

MICHAEL J. PRINCIPE, et al.,

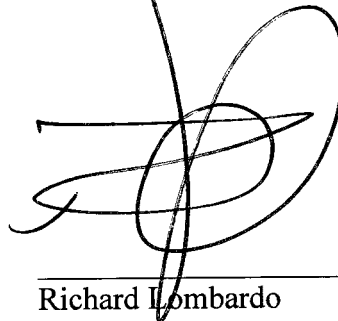
Defendants.

-----X
STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

1. Richard Lombardo, being duly sworn, deposes and says: that he is over eighteen years of age, that he resides in Kings County, New York and that he is not a party to this action.

2. On September 15, 2010, the undersigned served the within Motion to Admit John D. Cox, Esq. *pro hac vice* and supporting papers by First Class Mail upon counsel for plaintiff at the following address:

Priscilla A. Donovan, Esq.
Donovan & Rainie, LLC
20 South Charles Street, Suite 319
Baltimore, MD 21201



Richard Lombardo

Sworn to before me this
15th day of September 2010

Notary Public

GRETCHEN SILVER
Notary Public, State of New York
No: 02SI6184843
Qualified in Queens County
Commission Expires April 07, 2012

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